

SHARE MARGIN FINANCING APPLICATION FORM
ELIGIBILITY CRITERIA

- Singapore Citizen or Singapore Permanent Resident between 21 and 65 years of age
- Earning an annual income of at least S\$24,000
- Applicants who do not meet the eligibility criteria may apply for RHB Share Margin Account subject to a minimum collateral amount of S\$20,000

DOCUMENTS REQUIRED

1. Photocopy of NRIC (front & back)
2. **Proof of Income** (Salaried Person) : Latest computerised payslip **AND** Income Tax Notice of Assessment **OR** CPF Statement for the past 6 months (Self-Employed) : Latest Income Tax Notice of Assessment for the past 2 years
3. Latest CDP Statement (if shares are pledged as collateral)
4. Any other documents as may be requested by the Bank at its sole discretion

NOTE: You can now print your Notices of Assessment at myTax Portal with your SingPass or IRAS PIN. The service is free. Log on to www.mytax.iras.gov.sg

Personal Details

Dr Mr Mrs Ms Mdm Gender M F

Name as in NRIC / Passport (Please underline surname)

Date of Birth (DD / MM / YY) Marital Status Single Married Divorced Others (Pls specify)

Nationality Singapore Permanent Resident No. of Dependents

Citizenship (if P.R.) Identity Card / Passport No.

Highest Education Obtained Higher Degree / Professional Qualification Degree Diploma 'A' Level Others (Pls Specify)

Home Address

Block / House No. Unit No. Postal Code No. of Years in Residence

Street Name Condo/ Estate Name

Ownership Type Mortgaged / Loans Self-owned Parents' / Relatives' Employer's Rented Monthly Rent S\$

Residential Type HDB Semi-D Detached Terrace Executive Condominium Condominium / Apartment Others (Pls Specify)

Mailing Address (if different from above. No P.O. Boxes or foreign addresses are allowed)

Block / House No. Unit No. Postal Code No. of Years in Residence

Street Name Condo/ Estate Name

Contact Details

Home Phone No. Office Phone No.

Mobile Phone No. Email

Employment Details

Name of Current Employer Industry Type

Current Position Job Status Salaried Self-Employed Commission-Based

Gross Monthly Salary (S\$) Other Income (S\$) No. of Years in Service

Address of Employer

Name of Previous Employer No. of Years in Service

Financial Commitments

Banking Credit Facility (inclusive of RHB Bank Account, if any)

| Loan Type | Bank | Approved Credit Amount / Limit | Outstanding Balance | Monthly Repayment |
|-------------------|------|--------------------------------|---------------------|-------------------|
| Line(s) of Credit | | S\$ | | |
| Credit Card(s) | | S\$ | | |
| Car Loan | | S\$ | | |
| Other Loan(s) | | S\$ | | |
| Home Mortgage | | S\$ | | |

Mortgage Monthly Repayment (Cash) S\$ Mortgage Monthly Repayment (CPF) S\$

Do you have existing deposit account(s) with RHB Bank? Yes No

Collaterals Offered (Fixed Deposits)

Only applicable if fixed deposits are pledged

| Fixed Deposit Currency | Amount | Tenure |
|--|--|--|
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